

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 2, 2001

REGISTRATION NO.: 24083

BOOK: 85

PAGE: 291

BONDS ISSUED BY: City of Rogersville

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Webster

DATE OF ISSUE: November 5, 2001

MONTH OF MATURITY: July

PURPOSE OF BONDS: Extending and improving the combined waterworks and sewerage system owned and operated by the City

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 45,000.00	07/01/2003 *
	45,000.00	07/01/2004 *
	45,000.00	07/01/2005 *
	45,000.00	07/01/2006 *
	50,000.00	07/01/2007 *
	50,000.00	07/01/2008 *
	50,000.00	07/01/2009 *
	50,000.00	07/01/2010 *
	50,000.00	07/01/2011 *
	50,000.00	07/01/2012 *
	55,000.00	07/01/2013 *
	55,000.00	07/01/2014 *
	55,000.00	07/01/2015 *
	55,000.00	07/01/2016 *
	60,000.00	07/01/2017 *
	60,000.00	07/01/2018 *
	60,000.00	07/01/2019 *
	60,000.00	07/01/2020 *
	60,000.00	07/01/2021 *
1.600%	1,000,000.00	07/01/2021

ARE BONDS CALLABLE: Bonds are callable at any time (without premium). All bonds are also subject to mandatory redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: January 1 and July 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: DNR (Missouri Department of Natural Resources)

PURCHASE PRICE: \$1,000,000.00

INTEREST RATE: 1.6000%

ASSESSED VALUATION: \$9,520,502

INDEBTEDNESS: (Including this issue) \$1,200,000

NOTICE OF ELECTION: Published two newspapers October 20 and 27, 1999

DATE OF ELECTION: November 2, 1999

ELECTION RESULTS: Yes...136; No...49

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable